**Voting form on changes in AS Moda Kapitāls bond issue terms (ISIN: LV0000801876)**

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| --- | --- |
| **Name:** |  |
| **Registration number (*for* *legal entities*) or date of birth/personal ID code (*for private individuals*):** |  |
| **Address:** |  |
| **Telephone number:** |  |
| **E-mail:** |  |
| **Principal amount of the Notes owned:** |  |

**If the voting form is filled out by representative of a noteholder then a power of attorney shall be submitted with a fillout out and signed form.**

On 23rd of October 2020 AS Moda Kapitāls instigated a voting procedure to ament several conditions in the notes issue terms. Noteholders are asked to participate in the voting by filling out and sending to AS Moda Kapitāls this form.

Draft amendments of the notes issue terms are attached to the announcement.

The Noteholder hereby votes on the Amendments as follows (underline or encircle selected option):

FOR AGAINST

Place and date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_