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| **LITGRID AB**  Registered address: A. Juozapavičiaus g. 13, Vilnius, Lithuania; registration number: 302564383; data gathered and stored with the Register of Legal Entities |

Ballot finalised on 07/11/2019

**GENERAL BALLOT FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

**CONVENED ON 29 November 2019**

**DETAILS OF A SHAREHOLDER**

Please provide details of a shareholder casting a vote in the table below:

|  |  |
| --- | --- |
| Full name of a shareholder:  Vardas, pavardė / pavadinimas | Personal ID number (registration number) of a shareholder:  Asmens kodas / juridinio asmens kodas |
| Number of shares owned by a shareholder:  Akcijų skaičius | |

**VOTING ON PROCEDURAL MATTERS**

Please indicate individuals you propose and vote FOR:

|  |  |
| --- | --- |
| The following candidate should be proposed and elected as a chairman of the general meeting:  Vardas, pavardė | The following candidate should be proposed and elected as a secretary of the general meeting:  Vardas, pavardė |
| The following candidate should be proposed and elected as an individual responsible for taking steps listed under Article 22(2) and 22(3) of the Law on Companies of the Republic of Lithuania:  Vardas, pavardė | |

**VOTING ON THE MATTERS INCLUDED ON THE AGENDA**

Please tick an option of your preference:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **No.** | **Matter of the agenda** | **Draft resolutions proposed** | **Voting** | |
| 1. | Regarding conclusion of UAB „TETAS„ 100 percent sale and purchase agreement | To approve the decision No 1 of the board of LITGRID AB dated 7 November 2019 (Protocol No 21) to conclude UAB TETAS 100 percent sales and purchase agreement with UAB EPSO-G with the following essential conditions:   |  |  | | --- | --- | | **Parties of the Agreement** | Seller – LITGRID AB (legal entity code 302564383, address A. Juozapavičiaus g. 13, Vilnius).  Buyer - UAB EPSO-G (legal entity code 302826889, address A. Juozapavičiaus g. 13, Vilnius). | | **Subject of the Agreement** | Sale and purchase of 400 000 units, 1 Eur nominal value shares of UAB TETAS (100 percent of shares) (legal entity code 300513148, address: Senamiesčio st. 102B, Panevėžys) | | **Price of the Agreement (excluding VAT)** | Price set by independent valuer of assets – 3 150 000 Eur (three million one hundred and fifty thousand euro) | | **Arrangement concerning payments and transfer of ownership** | Payments shall be made in 30 workdays from concluding the agreement. It shall be held that the ownership of the shares has been transferred (i.e. necessary entries in the stock records have been made) immediately after the payment | | **Other conditions** | It shall be held that loan subordination agreement concluded on 07-03-2019 between LITGRID AB, UAB EPSO-G and UAB TETAS will expire after concluding this agreement | | **FOR** | **AGAINST** |

|  |  |  |
| --- | --- | --- |
| Data |  | Vardas, pavardė / pavadinimas |
| (date) |  | (full name and signature of a shareholder (or any other individual authorised to voting based on his/her shares)) |