

**Company announcement  
22/2017**



THE SECURITIES DESCRIBED HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS.

**DONG Energy A/S**  
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CVR-nr. 36 21 37 28

**Sale of 10,509,527 existing shares in DONG Energy A/S by  
New Energy Investment S.à.r.l.**

9 May 2017

With reference to the announcement made on 8 May, 2017, DONG Energy A/S ('DONG Energy') (NASDAQ OMX: DENERG), has received the following information from New Energy Investment S.à.r.l. ('NEI'):

- NEI has agreed to sell 10,509,527 existing shares in DONG Energy, equivalent to 2.5% of the existing shares in DONG Energy to institutional investors at a price of DKK 270 per share, pursuant to an accelerated bookbuild offering (the 'Transaction'). NEI is a Luxembourg company indirectly owned by entities under the control of the Merchant Banking Division of The Goldman Sachs Group, Inc.
- Following settlement of the Transaction, NEI will hold 18,935,215 shares in DONG Energy corresponding to 4.5% of the existing shares in DONG Energy.
- NEI has agreed to a 90-day lock-up period from yesterday, subject to waiver with the prior written consent of a certain manager conducting the bookbuilding process and to certain customary exceptions.

DONG Energy will not receive any proceeds from the Transaction.

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THE SECURITIES MAY NOT AND WILL NOT BE OFFERED OR SOLD IN CANADA, JAPAN AND AUSTRALIA.

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THIS ANNOUNCEMENT IS ONLY ADDRESSED TO, AND DIRECTED AT, PERSONS IN RELEVANT MEMBER STATES WHO ARE 'QUALIFIED INVESTORS' WITHIN THE MEANING OF ARTICLE 2(1)(E) OF THE PROSPECTUS DIRECTIVE ('QUALIFIED INVESTORS').

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IN DENMARK, THIS ANNOUNCEMENT IS DIRECTED ONLY AT PERSONS WHO ARE QUALIFIED INVESTORS.