

**CONSOLIDATED INTERIM REPORT
OF THE FINANCIAL YEAR 2015/16**

OF AB LINAS AGRO GROUP

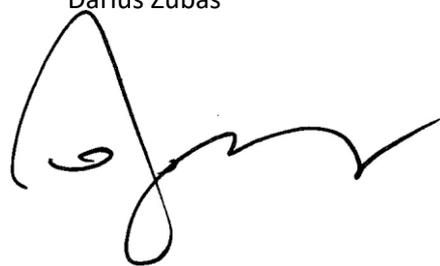
**FOR TWELVE MONTHS PERIOD
ENDED 30 JUNE 2016**

C ONFIRMATION OF RESPONSIBLE PERSONS

Following the Law on Securities of the Republic of Lithuania and Rules on Preparation and Submission of Periodical and Additional Information of the Bank of Lithuania, we, Darius Zubas, Managing Director of AB Linas Agro Group and Tomas Tumėnas, Finance Director of AB Linas Agro Group, hereby confirm that, to the best of our knowledge, the not audited AB Linas Agro Group Interim Consolidated Financial Statements for the twelve months of the financial year 2015/16, prepared in accordance with International Financial Reporting Standards as adopted by the European Union, give a true and fair view of assets, liabilities, financial position, profit or losses and cash flow of AB Linas Agro Group and the Group as well. We also confirm that Interim Consolidated Report for the twelve months of the financial year 2015/16 includes fair review of the business development and activities, together with the description of the major risks and indeterminations incurred.

AB Linas Agro Group Managing Director

31 August 2016

Darius Zubas


AB Linas Agro Group Finance Director

31 August 2016

Tomas Tumėnas


COMPANY DETAILS

Company name	AB Linas Agro Group
Legal form	Public company
Date and place of registration	27/11/1995 in Panevezys
Code of legal entity	148030011
VAT identification number	LT480300113
Company register	State Enterprise Centre of Registers (Valstybės įmonė Registrų centras)
Address	Smėlynės St. 2C, LT-35143 Panevėžys, Lithuania
Phone	+370 45 50 73 03
Fax	+370 45 50 73 04
E-mail	group@linasagro.lt
Website	www.linasagro.lt
Bank account	LT07 7044 0600 0263 7111, AB SEB bank, bank code 70440
ISIN code	LT0000128092
Ticker in Nasdaq Vilnius	LNA1L

ABOUT THE GROUP

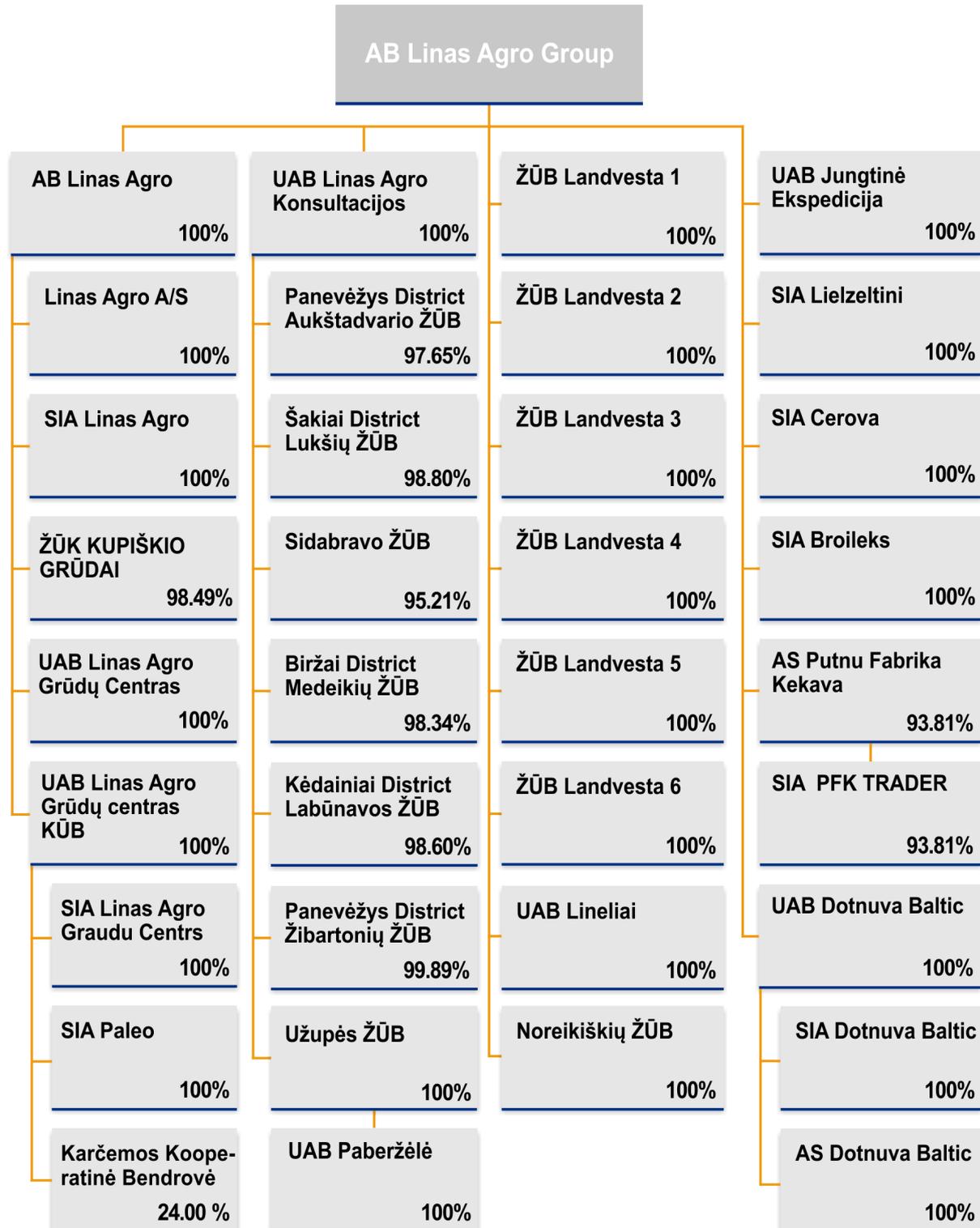
Linus Agro Group together with its directly and indirectly controlled companies (hereinafter – subsidiaries) makes the Group, which was founded in 1991 and had 39 companies at the end of the reporting period, and operates in four countries – Lithuania, Latvia, Estonia and Denmark. As at 30 June, 2016 the total headcount of the Group amounted to 2,293 employees. The financial year of the Group begins on 1 July.

The Company does not have any branches and representative offices.

STRUCTURAL CHART OF THE EFFECTIVE STOCK HELD BY AB LINAS AGRO GROUP

The Company controlled 38 companies* in Lithuania, Latvia, Estonia and Denmark as at 30 June, 2016.

*Dormant companies UAB Gerera (100% shares), UAB Dotnuvos Technika (100% shares) and SIA Erfolg Group (93.81% shares not included).

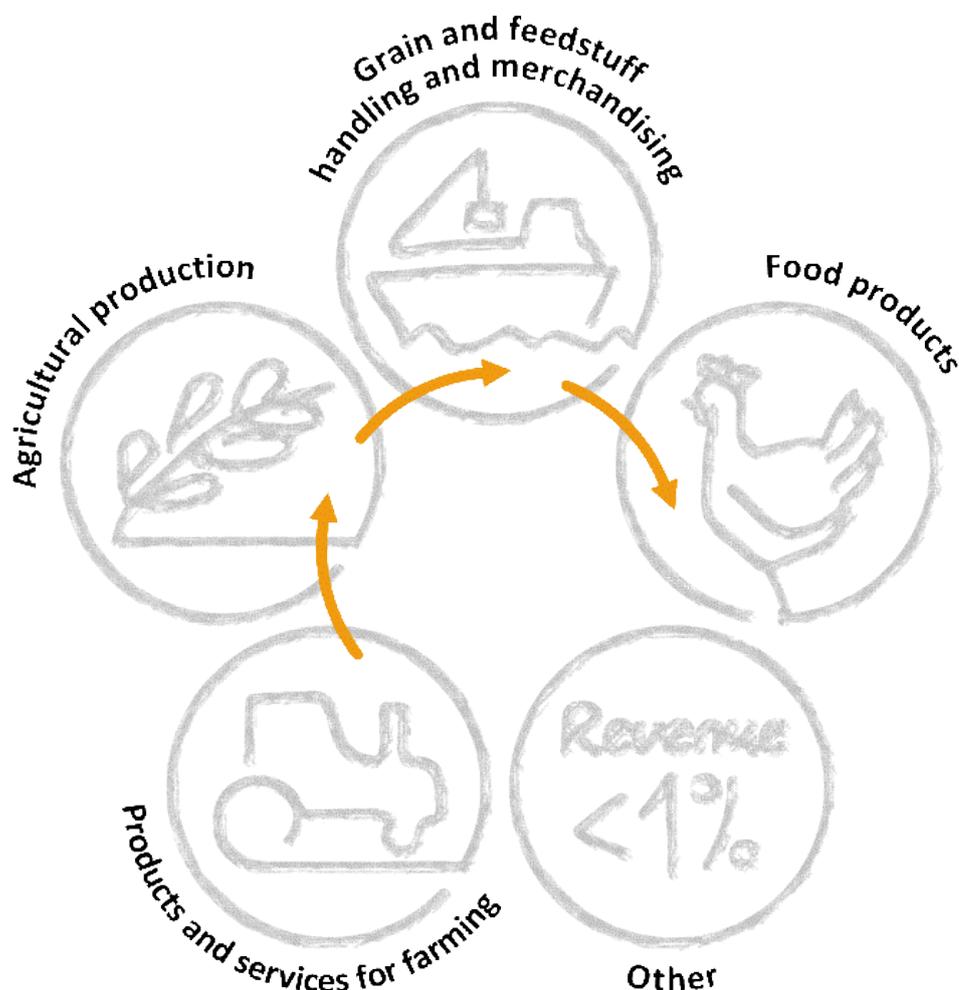


THE MAIN ACTIVITY

The subsidiaries controlled by the Company produce, handle and merchandise agricultural and food products; also provide products and services for farming. The Company performs only the management function and is not involved in any trading or production activities.

The Group is the leading exporter of grains and owns network of grain storage facilities. Also is one of the leaders in supplies of agricultural inputs (such as certified seeds, fertilizers and agricultural machinery) in Lithuania, has seed preparation plant. Also the Group is a major milk producer in Lithuania and poultry producer in Latvia.

The Group's activities are subdivided into five basic operating Segments. Division into separate Segments is dictated by different types of products and character of related activities; however, activities of the Segments are often interconnected.



ACTIVITY AND FINANCIAL RESULTS OF THE GROUP

Consolidated revenue of AB Linas Agro Group in twelve months of 2015/16 financial year totaled EUR 616 million and was 7% more as compared to previous year (EUR 574 million). Sales revenue for Q4 went up 10% to EUR 141 million as compared to the previous year (EUR 129 million).

The Group's sales volume in tons reached 2.2 million tons of various grains and agricultural inputs and was 12% more as compared to previous year (1.96 million tons).

The gross profit reached EUR 40.6 million or was 2% less than a year before (EUR 41.5 million).

Consolidated EBITDA decreased from EUR 21.8 million to EUR 17.7 million. EBITDA for Q4 totaled to EUR 4.4 million as compared to the previous year (EUR 7.2 million). The change in the fair value of biological Group's assets was negative and the loss amounted to almost EUR 2 million.

The Group's operating profit reached EUR 7.8 million or was 37% less as compared to the respective period of the previous year (EUR 12.3 million).

Profit before taxes amounted to EUR 5.9 million (compared to EUR 10.4 million in previous year). The net profit attributable to the Group stood at EUR 4.6 million (EUR 8.7 million in previous year).

The Group started the process of acquisition of fertilizers trading business in Latvia: it is planned to finalize the transaction in October 2017 and spend in total EUR 4.59 million.

FINANCIAL RATIOS

	2012/13 months	2013/14 12 months	2014/15 12 months	2015/16 12 months	Change 2015/16 compared to 2014/15 (thousand EUR)	Change 2015/16 compared to 2014/15 (%)
Sales revenues (thousand EUR)	591,734	584,557	573,766	615,961	42,195	7.35
Sales in tons	1,767,224	2,339,135	1,968,469	2,199,390	230,921	11.73
Gross profit (thousand EUR)	45,831	43,199	41,480	40,552	-928	-2.24
EBITDA (thousand EUR)	36,828	34,731	21,781	17,670	-4,111	-18.87
Operating profit (thousand EUR)	30,138	26,287	12,337	7,767	-4,570	-37.04
Earnings before taxes EBT (thousand EUR)	29,282	24,005	10,360	5,854	-4,506	-43.49
Net profit (thousand EUR)	26,210	23,639	9,194	4,660	-4,534	-49.31
Margins, %						
Gross profit margin	7.75	7.39	7.23	6.58	-0.65	-8.93
EBITDA margin	6.22	5.94	3.80	2.87	-0.93	24.43
Operating profit margin	5.09	4.50	2.15	1.26	-0.89	-41.36
Earnings before taxes margin	4.95	4.11	1.81	0.95	-0.66	-47.37
Net profit margin	4.43	4.04	1.60	0.76	-0.85	-52.80
Solvency ratios						
Current ratio	1.76	1.63	1.59	1.46	-0.13	-8.18
Debt / Equity ratio	0.47	0.66	0.63	0.58	-0.05	-7.94
Net financial debt / EBITDA	1.35	2.63	4.30	4.97	0.67	15.58
Return on equity (ROE), %	20.54	15.54	5.79	2.86	-2.93	-50.60
Return on capital employed (ROCE), %	16.72	10.05	3.99	3.01	-0.98	-24.56
Return on assets(ROA), %	11.02	7.60	2.91	3.01	0.10	3.44
Basic and diluted earnings per share (LTL) (EPS)	0.57	0.52	0.06	0.03	-0.03	-50.00
Price earnings ratio (P/E)*	4.42	4.55	11.42	22.17	10.75	94.16

OVERVIEW

The record harvest in the Baltic countries had a positive impact on sales of grain, the total traded volume of which grew up 25% to 1.5 million tons. The total Group's sales volume in tons increased by 12% and amounted to 2.2 million tons (nearly 2 million tons in FY 2014/15).

The cereal harvest in all three Baltic countries showed a record high in 2015 as well: harvest in Lithuania was 22% higher than in 2014 and amounted to 6.5 million tons, in Latvia it reached 3 million tons and was 35.7% more, in Estonia it reached 1.5 million tons or was 26% up compared to 2014.

The record harvest and high amount of carryover stocks directly affected prices for grains and oilseeds, where those fluctuated a lot and kept downward trend all over the trading season. According to the International Grain Council (IGC) data grain carryover stocks amounted to 471 million tons in 2015/16 trading season compared to 451 million tons a year ago. Total world harvest for cereals reached 2 billion tons compared to 2,047 billion in 2014/15 season. A high world grain harvest and an impressive carryover stocks had a direct impact on the world grain prices that declined if compared to the 2014/15 trading season. For instance, wheat price in MATIF Exchange over the period July-June fluctuated between 158-200 euros per ton compared to 186-205 euros per ton a year before, while the price for rapeseed went up to 356-380 euros per ton due to lower supply as compared to 317-350 euros per ton a year before.

Consolidated revenue of AB Linas Agro Group over twelve months of 2015/16 financial year amounted to EUR 616 million and increased by 7% as compared to previous year (EUR 574 million). The main reason that had a positive impact on the growth in revenue was a sales recovery in *Products and Services for Farming* business Segment - sales revenue grew from almost EUR 125 million to EUR 168 million. A record high crop yield in the agricultural companies controlled by the Group lifted sales of *Agricultural Production* business Segment: the revenue gained from farming grew from EUR 25 million to EUR 27 million. Revenue of *Food Products* business Segment remained almost unchanged and dropped by some 3% from EUR 62 million to EUR 60 million. The revenue of the largest business Segment of the Group, *Grain and Feedstuff Handling and Merchandising*, remained almost unchanged and amounted to EUR 389 million versus EUR 388 million in FY 2014/15.

The gross profit of AB Linas Agro Group over twelve months remained almost unchanged and was EUR 40.6 million (EUR 41.5 million a year before), while the operating profit declined from EUR 12 million to nearly EUR 8 million. One of the reasons that had a negative impact on Group's profitability was a change in fair value of biological assets. At the end of the financial year the change in the market value of biological assets of the Group - crops, livestock and poultry - was negative and amounted to EUR 2 million, whereas EUR 1.3 million loss came from crops and EUR 0.75 million from poultry evaluation. Fair value of biological asset is not cash item therefore it does not affect Group's cash flows.

Group's EBITDA amounted to EUR 18 million as compared to EUR 22 million in 2014/15 financial year. If we eliminate the change in fair value of biological assets, Group's EBITDA would have amounted to EUR 20 million.

FINANCIAL COSTS

Financial expenses remained almost unchanged from last year amounting to EUR 2.4 million (EUR 2.6 million in 2014/15). The amount of financials loans slightly declined from EUR 100 million to EUR 95 million and financial expenditures were slightly lower due to ongoing drop of interest rate base. Short term loans,

used to finance the working capital, accounted to 62% of the total loans portfolio. The amount of long term loans slightly grew from EUR 22.7 million to EUR 23.2 million due to undergoing investments into poultry business.

CASH FLOWS

Group's cash flow from operating activities before the changes in working capital remained almost unchanged and amounted to EUR 16 million as compared to EUR 18 million of the corresponding period of the previous year. Cash flow from operating activities after changes in working capital was negative and amounted to EUR 6 million (positive EUR 15 million over the respective period of 2014/15 financial year), the reason was increase in stocks as those over referenced period grew up by EUR 16 million. Group's cash and cash equivalents at the end of the reporting period amounted to EUR 7 million (EUR 7 million in 2014/15 financial year).

PERFORMANCE RESULTS OF SEGMENTS

Activities of the Group are divided into five business Segments:

1. Grain and Feedstuff Handling and Merchandising;
2. Products and Services for Farming;
3. Agricultural Production;
4. Food products;
5. Other.

OPERATING PROFIT (LOSS) BY SEGMENTS, THOUSAND EUR

	2015/16 12 months	2014/15 12 months	2013/14 12 months	2012/13 12 months	2011/12 12 months
Grain and Feedstuff Handling and Merchandising	8 673	7,484	10,978	23,379	9,189
Products and Services for Farming	2 927	965	1,796	7,645	25,835
Agricultural Production	1 531	3,532	4,848	8,232	2,479
Food products	(564)	3,193	9,888	n.d.	n.d.
Other	(183)	97	2,745	(72)	446



GRAIN AND FEEDSTUFF HANDLING AND MERCHANDISING

Being the largest operating Segment, this one includes the sale of grain, oilseeds and feedstuffs, as well as grain storage and logistics services. The Group has been operating in this field since 1991. This activity generates most of the Group's revenue. The Group consistently expands the capacity of its own grain elevators, and two brand new grain elevators – one in Lithuania and the other one in Latvia- started operating in FY 2015/16. Currently the Group's own storage capacity for various grains and inputs amounts to 254 thousand tons.

Revenue of this business Segment remained almost unchanged amounting to EUR 389 million (EUR 388 million in 2014/15 financial year). Around 1.8 million tons of various grains and feedstuff were sold as compared to 1.6 million tons a year ago. The sales of traditional crops (wheat, rapeseed, barley) increased the most by 17%: their sales revenue rose from EUR 245 million to EUR 288 million. The sales volume of feedstuff decreased from EUR 144 million to EUR 99 million due to the high ending stocks of feed manufacturers and a subsequent fall in demand, also because of poor harvests in some of the supply regions.

The grain storage facilities owned by the Group collected and processed over 541 thousand tons of various grains or 9% more as compared to the respective period of FY 2014/15 (497 thousand tons). Differently from the previous season, this year the harvested grain was dry and therefore the drop in revenue from drying services has been recorded.

The Group invested EUR 2.7 million into grain storage facilities and equipment over the referenced period.

Due to successful sales of grains, the Segment's operating profit increased by 16 % from EUR 7.5 million to EUR 8.7 million.



PRODUCTS AND SERVICES FOR FARMING

This business Segment includes the sale of seeds, plant protection products, fertilizers, agricultural machinery, grain storage and other equipment. A supply of agricultural inputs trace back to 1993 and business is currently run in Lithuania, Latvia and Estonia. Since 1998 the Group is a shareholder of UAB Dotnuvos Projektai, a wholesaler and retailer of agricultural machinery and grain storage facilities, a producer of certified seeds. In June, 2016 UAB Dotnuvos Projektai and its subsidiaries in Latvia and Estonia changed their name to "Dotnuva Baltic".

Sales of agricultural machinery and equipment for grain elevators are directly affected by availability of EU structural funds. During the reporting period sales of new agricultural machinery increased under EU support to the farmers in Lithuania and Latvia. The purchases under EU support, particularly intensified in the Q4 of the 2015/16 financial year. But there was practically no EU support program for the purchase of new equipment in Estonia in 2015, since the first applications were approved only in late October 2015, after the end of the growing season; therefore farmers shifted planned investments to 2016. The next stage of approval of the farmers applications for funding was in spring, 2016, while actual purchases started by the end of the financial year. The economical situation in Estonia's dairy and livestock farms remains quite complicate, but the crop-oriented farms live better. There is a trend of shift of livestock farms to crop production observed in all Baltic countries.

The Group increased sales of various new and used agricultural equipment and machinery by 61% to 1,499 units over the reporting period as compared to previous year. The sales of new agricultural machinery in units increased by 81% in Latvia, by 57% in Lithuania and by 61% in Estonia as compared to previous year. Sales of tractors grew the most or by 96% to 308 units in all Baltic states. Successful sales has been recorded also in construction of new elevators as almost 36 new objects has been launched what was 1.7 times more as compared to previous year.

Group's revenue from the sales of agricultural machinery, spare parts and elevators equipment grew 72% to EUR 70 million, while gross profit from this business accelerated 90% from EUR 5.2 million to EUR

9.9 million. Revenue from agricultural machinery and grain processing equipment grew 79% in Lithuania to EUR 53 million, 58% in Latvia to EUR 12 million and 83% in Estonia to EUR 10 million.

Revenue gained from sales of fertilizers, seeds and plant protection products increased by 13.5% to EUR 92 million.

Unfortunately, falling world prices for grain and energy commodities had a direct impact on fertilizer prices drop. That had negative impact on sales profit margins for fertilizers, where gross profit dropped from EUR 2.8 million to EUR 0.4 million.

Gross profit in trade of seeds and plant protection products grew 24% to EUR 4.8 million.

Sales revenue of this business Segment amounted to EUR 168 million, gross profit was EUR 16 million and operating profit stood at EUR 2.9 million (revenue in FY 2014/15 was EUR 125 million, gross profit EUR 12.4 million and operating profit EUR 1 million).

The Group invested EUR 0.6 million to install storage facilities of liquid fertilizers over the referenced period. Also the Group acquired a fertilizers trading business in Latvia: the subsidiary of AB Linas Agro Group, UAB Linas Agro Grūdų centras KŪB acquired SIA Paleo, company that runs warehousing business, while SIA Linas Agro is taking over the fertilizer trade business and trademark from SIA Latfert. During the partial upgrade of seed manufacturing plant at Dotnuva has been accomplished what allows to increase its production capacity by 16%.



AGRICULTURAL PRODUCTION

This business Segment covers cultivation of cereals, oilseed rape, sugar beet and other crops, production of milk and beef cattle farming. The Group owns six agricultural companies situated on fertile land across Lithuania – Panevėžys District Aukštadvario ŽŪB, Panevėžys District Žibartonių ŽŪB, Kėdainiai District Labūnavos ŽŪB, Šakiai District Lukšių ŽŪB, Biržai District Medeikių ŽŪB and Sidabravo ŽŪB. During the reporting period Užupės ŽŪB ceased its farming activities and transferred its main assets as a contribution to increase the share capital of Panevėžys District Žibartonių ŽŪB, becoming its biggest shareholder. The current activity of the company is a land rent.

Agricultural companies were cultivating 16,975 ha of land. At the end of the reporting period the Group had 6,762 ha of own land.

Due to the low profitability of growing the farming companies minimized triticale and feed barley growing areas, and increased legume areas. More than 8.8 thousand ha were planted with winter grains and only 3% of crops were lost. But the dry and hot weather in June had a negative impact on crops – it is forecasted that winter crop yields will be 0.5 t/ha less and summer crop yields will decrease by 1t/ha.

Group controlled farms harvested a record amount of various crops or 92 thousand tons what was 6% more if compared to previous year. Almost 77 thousand tons of crops were sold or 14% more if compared to previous year.

Group owned farms had 3,201 milking cows in total or almost the same as a year before (3,210 cows). Almost 31.2 thousand tons of raw milk has been sold over the referenced period or almost the same if compared to the respective period of previous year (31.3 thousand tons). The raw milk purchase price was 13% less compared to what was a year ago. Revenue from the milk sales dropped by 7% and amounted to EUR 7 million (EUR 7.5 million a year before). By comparing the average milk purchase price in FY 2015/16

to the same price in FY 2014/15, we evaluate, that the Group have lost more than 1 million euros in profit because of the decreased milk purchase prices.

A slight recovery in raw milk prices is expected in FY 2016/17 and that is already recorded in milk sale contracts for September.

It was sold 1.3 thousand tons of meat or almost the same as year ago and sales revenue stood also at the same level or EUR 1.5 million.

Agricultural companies invested almost EUR 2.5 million into agricultural equipment and grains storage and drying facilities.

The revenue of this business Segment went up 7.7% to EUR 27 million (EUR 25 million in 2014/15 financial year) as revenue from sales of crops grew up from EUR 12.7 million to EUR 14.1 million.

Taking into account a fair value adjustments in biological assets (that resulted into EUR 1.3 million loss), Segment's operating profit dropped from EUR 3.5 million to EUR 1.5 million.



FOOD PRODUCTS

This business Segment includes a whole cycle poultry business, including incubation of hatching eggs, broiler breeding, production of poultry and its products, feed manufacturing for self-supply and retail sale of chicken meat and its products. The Group has acquired shares of Latvian poultry company AS Putnu Fabrika Kekava in October, 2013 and the companies SIA Broileks, SIA Cerova and SIA Lielzeltini in February, 2014.

AS Putnu Fabrika Kekava – No1 poultry producer in Latvia with full poultry manufacturing cycle, including egg incubation, chicken hatching, broiler breeding, production of fresh poultry and processed products under brand name “Kekava”. The subsidiary of the company, SIA PFK Trader operated 22 retail shops all over Latvia.

SIA Lielzeltini – No2 poultry producer in Latvia: has an incomplete production cycle consisting of broiler breeding, production of fresh poultry and processed products sold under the brand name “Bauska”, as well as production of compound feed.

SIA Broileks grows and sells live chicken. SIA Cerova incubate eggs and sells day-old chicks.

The poultry companies produced 38 thousand tons of live weight or 1.7% more as compared to previous year (37 thousand tons of live weight). Around 29.4 thousand tons of poultry and poultry products were sold (29 thousand tons a year before).

As it has been already mentioned in the previous reports of the Company, the general fall in prices of raw materials has negatively affected the food prices all over the world. According to the data of UN Food and Agricultural organization, FAO food price index, accounting also prices for meat, decreased from 164.9 to 163.2 points over the referenced period, while meat price index decreased almost 7% from 169.5 to 157.9 points over the referenced period. An average broiler price in the EU in June, 2016 was about EUR 183 per 100 kg or 6% less than a year before (EUR 194 per 100 kg). Drop of the world meat prices was the main reason that negatively affected performance of this business Segment. The Group's average poultry sales price dropped 3% from previous year.

Revenue from this business Segment remained almost the same and amounted to EUR 60.3 million (EUR 62.2 million in FY 2014/15) while the operating profit, due to decreased prices and shrunken margins,

went down from EUR 3.2 million a year before to a loss EUR 0.6 million this year. The negative change in the value of biological assets (poultry) also had a negative impact on profitability as decline in poultry market prices at the end of the financial year resulted into EUR 0.75 million loss. Without it, Segment's operating profit would be at breakeven.

Over referenced period Group concentrated its slaughtering capacities in one place, by transferring it from Bauske to Kekava. Also almost EUR 8 million has been invested to increase the capacity of the slaughterhouse and effectiveness of cutting lines, to modernize feed production and production package equipment.



OTHER

This business Segment includes small activities, not attributable to other Segments, as an example services of elevator's to a third parties, sale of minor assets and etc.

The operating loss of this business Segment amounted to EUR 0.2 thousand compared to a EUR 97 thousand profit in previous year.

THE PUBLICLY DISCLOSED INFORMATION AND OTHER EVENTS OF THE REPORTING PERIOD

THE PUBLICLY DISCLOSED INFORMATION

During the reporting period ended 30 June, 2016, the Company publicly disclosed and distributed via Nasdaq Vilnius GlobeNewswire system and in Company's website the following information:

23/06/2016 10:00 EEST	Notification on AB Linas Agro Group manager's related party transactions	Notifications on transactions concluded by managers of the companies	EN, LT
31/05/2016 10:00 EEST	Notification about interim 9 months financial results of the financial year 2015/2016	Interim information	EN, LT
22/04/2016 09:45 EET	AB Linas Agro Group acquires fertilizers trading business in Latvia	Notification on material event	EN, LT
29/02/2016 09:00 EET	Notification about interim 6 months financial results of the financial year 2015/2016	Interim information	EN, LT
23/12/2015 09:00:32 EET	Notification on AB Linas Agro Group manager's related party transactions	Notifications on transactions concluded by managers of the companies	EN, LT

15/12/2015 09:30:32 EET	AB Linas Agro Group Notification about disposal of voting rights	Notification about acquisition (disposal) of a block of shares	EN, LT
02/12/2015- 08:30:31 EET	AB Linas Agro Group investor's calendar for the 2016	Other information	EN, LT
27/11/2015 09:23:32 EET	Notification about interim 3 months financial results of the financial year 2015/2016	Interim information	EN, LT
26/11/2015 11:34:32 EET	Registration of new wording of the Articles of Association of AB Linas Agro Group and authorized capital expressed in euro	Additional information	EN, LT
22/10/2015 16:02:33 EEST	Decisions of the Annual General Meeting of AB Linas Agro Group Shareholders, held on 22 October 2015	Notification on material event	EN, LT
22/10/2015 16:02:33 EEST	Procedure for the payout of dividends for the financial year ended 30 June 2015	Notification on material event	EN, LT
22/10/2015 16:01:33 EEST	AB Linas Agro Group notification about the Annual information of the financial year 2014/2015	Annual information	EN, LT
02/10/2015 14:00:31 EEST	AB Linas Agro Group presentation to investors	Other information	EN, LT
29/09/2015 09:00:32 EEST	Notice on Annual General Meeting of Shareholders of AB Linas Agro Group	Notification on material event	EN, LT
28/08/2015 09:06:34 EEST	Notification about interim 12 months financial results of the financial year 2014/2015	Interim information	EN, LT
27/08/2015 10:00:31 EEST	Changes in management of Latvian poultry farming companies owned by AB Linas Agro Group	Notification on material event	EN, LT
31/07/2015 09:00:32 EEST	Swedbank issues over 11m euros in loans to producers AS Putnu fabrika Ķekava and SIA Lielzeltiņi to AB Linas Agro Group controlled companies	Other information	EN
31/07/2015 09:36:32 EEST	SEB Bank increasing its financing for AB "Linas Agro" by EUR 26 million	Notification on material event	EN, LT

OTHER EVENTS DURING THE REPORTING PERIOD

Aug 2015-June 2016	The Company additionally acquired 2,006 shares of AS Putnu fabrika Kekava.
Mar-June 2016	The authorized capital of ŽŪB Landvesta 5 was increased from 681,475.91 to 906,500 euros.
Jan-April 2016	The authorized capital of Panevėžys District Žibartonių ŽŪB was increased from 913,098.50 to 1,857,198.50 euros.

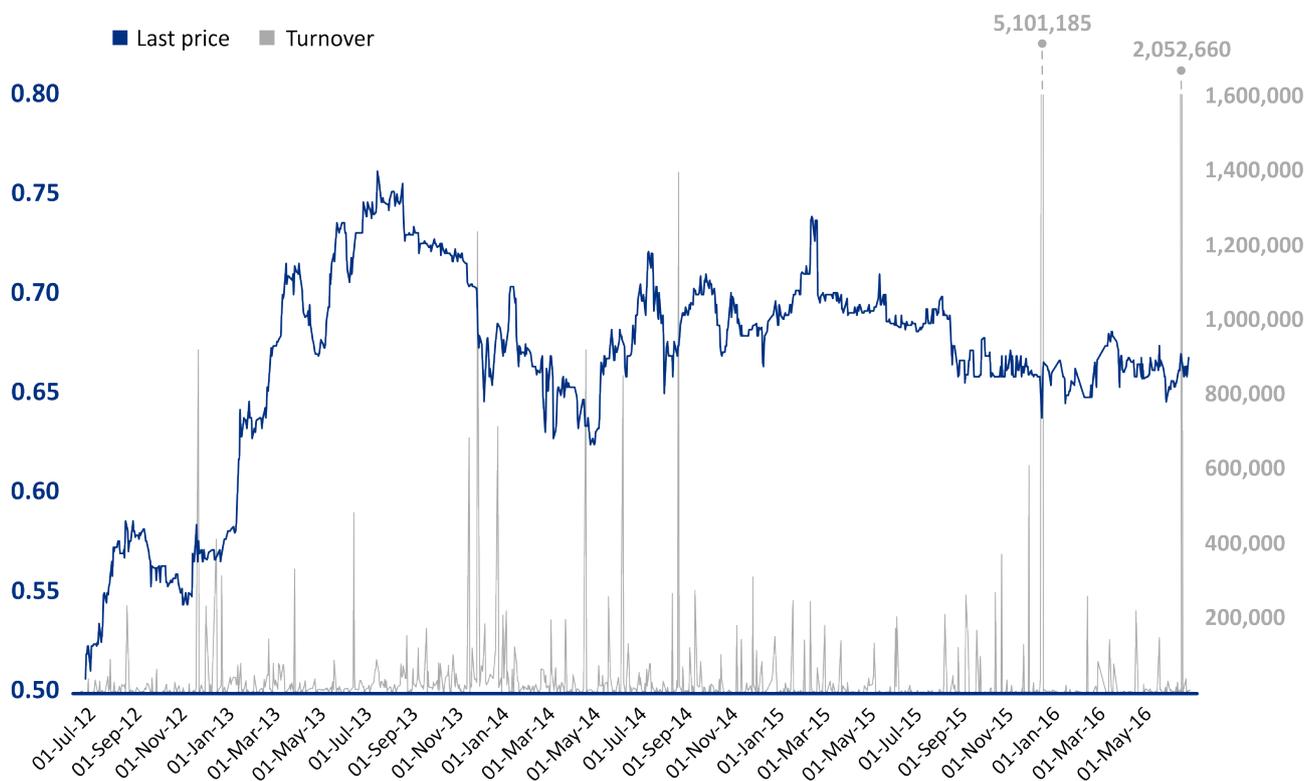
Jul 2015- June 2016	The authorized capital of Noreikiškių ŽŪB was increased from 433,000 to 511,000 euros.
30/09/2015	The authorized capital of UAB Lineliai was increased from 553,000 to 638,000 euros.
18/08/2015	The company UAB Žemės Ūkio Investicijos was delisted from the Center of Register of Republic of Lithuania.
17/07/2015	The authorized capital of ŽŪB Landvesta 4 was increased from 553,753.48 to 603,777.11 euros.

SUBSEQUENT EVENTS

15/07/01	The authorized capital of ŽŪB Landvesta 5 was increased from 906,500 to 1,006,500 euros.
01/07/01	The authorized capital of SIA Linas Agro Graudu Centrs was increased from 1,656,828 to 2,180,000 euros.

PRICES OF SHARES AND TURNOVER OF AB LINAS AGRO GROUP

Information on changes in the prices of Company's shares and turnover from 01/07/2012 until the end of the reporting period, i. e. 30 June 2016, is presented in the following diagram:



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