

Company announcement

The agreement on capital increase in DONG Energy has been approved by the Danish Parliament's Finance Committee

Today, the Danish Parliament's Finance Committee approved the agreement on capital investment in DONG Energy of approx DKK 13 billion. The investment comes partly from new investors, ATP, PFA, and Goldman Sachs, and partly from existing minority shareholders, SEAS-NVE, SYD ENERGI, Insero Horsens and Nyfors Entreprise. All the regulatory approvals necessary to implementing this agreement are thus ensured.

Implementation of the agreement is now only subject to standard terms and conditions which must be fulfilled on the date of the implementation of the agreement. It is expected that the agreement can be implemented in connection with an extraordinary general meeting expected to be held in February 2014.

The content of this company announcement does not affect DONG Energy's previously announced expectations to the financial result for the financial year 2013 or the expected investment level for 2013-2014.

For further information, please contact:

Media Relations
Ulrik Frøhlke
+45 9955 9560

Investor Relations
Allan Bødskov Andersen
+45 9955 9769

DONG Energy A/S
Kraftværksvej 53
Skærbæk
DK-7000 Fredericia

www.dongenergy.com
CVR no. 36 21 37 28

30 January 2014

DONG Energy is one of the leading energy groups in Northern Europe. Our business is based on procuring, producing, distributing and trading energy and associated products across Northern Europe. DONG Energy has around 6,500 employees and is headquartered in Denmark. The Group had a turnover of DKK 67 billion (EUR 9.0 billion) in 2012. For further information, see www.dongenergy.com.