

Company announcement

DONG Energy A/S

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Denmark

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CVR No 36 21 37 28

DONG Energy comments on article in the Danish weekly newspaper Weekendavisen

Weekendavisen reports that DONG Energy is working on strengthening the company's capital structure. DONG Energy can advise as follows in that connection:

21 February 2013

DONG Energy is in dialogue with its principal shareholder, the Danish Ministry of Finance, on possible initiatives aimed at strengthening its capital structure, including a potential injection of equity. The strengthening of the capital structure is to contribute to the development of the Group's profitable core areas.

The dialogue with the Ministry of Finance is still ongoing.

In connection with DONG Energy's presentation of its 2012 financial statements and new strategy on 27 February 2013 DONG Energy would like to provide further information on its deliberations.

For additional information, please contact:

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DONG Energy is one of the leading energy groups in Northern Europe. We are headquartered in Denmark. Our business is based on procuring, producing, distributing and trading in energy and related products in Northern Europe. We have approximately 7,000 employees and generated DKK 57 billion (EUR 7.6 billion) in revenue in 2011. For further information, see www.dongenergy.com