



# ANNUAL GENERAL MEETING

30 JULY 2020

# AGENDA OF THE ANNUAL GENERAL MEETING

1. Approval of the annual report of the financial year 2019
2. Deciding on the distribution of profit
3. Authorizing the acquisition of own shares
4. Extension of authority of the member of the supervisory board and payment of remuneration
5. Appointment of an auditor for the financial year 2020 and the determination of the procedure of remuneration of the auditor

# 1. APPROVAL OF THE ANNUAL REPORT OF THE FINANCIAL YEAR 2019

To approve the annual report of the financial year 2019 of AS Tallink Grupp presented by the management board.

## 2. DECIDING ON THE DISTRIBUTION OF PROFIT

To approve the following profit distribution proposal presented by the management board of AS Tallink Grupp:

1. To approve the net profit of the financial year of 2019 in the sum of 49,718,000 euros;
2. To allocate 2,486,000 euros from the net profit to the legal reserve;
3. No dividends shall be paid to the shareholders;
4. To transfer 47,232,000 euros to the retained earnings of previous periods.

### 3. AUTHORIZING THE ACQUISITION OF OWN SHARES

To grant to AS Tallink Grupp the right to acquire the shares of AS Tallink Grupp on the following conditions:

1. AS Tallink Grupp is entitled to acquire its own shares within five years as from the adoption of this resolution of the general meeting;
2. The sum of the book values of the own shares held by AS Tallink Grupp shall not exceed 1/10 of the share capital;
3. The price payable for one share shall not be higher than the highest price paid at the Tallinn Stock Exchange for the share of AS Tallink Grupp on the day when the share is acquired; and
4. Own shares shall be paid for from the assets exceeding the share capital, the legal reserve and the premium.

## 4. EXTENSION OF AUTHORITY OF THE MEMBER OF THE SUPERVISORY BOARD AND PAYMENT OF REMUNERATION

Due to the expiry of the term of authority of the member of the supervisory board Enn Pant on 13.06.2020, to extend the authority of Enn Pant as the supervisory board member for the next 3-year term of office retroactively from 14.06.2020.

To continue to remunerate the work of the supervisory board members in accordance with resolution no 5 of the 07.06.2012 annual general meeting of shareholders of AS Tallink Grupp.

## 5. APPOINTMENT OF AN AUDITOR FOR THE FINANCIAL YEAR 2020 AND THE DETERMINATION OF THE PROCEDURE OF REMUNERATION OF THE AUDITOR

To appoint the audit firm KPMG Baltics OÜ to conduct the audit of the financial year 2020 and to remunerate the auditor in accordance with the contract to be concluded with the auditor.



# THANK YOU



AS Tallink Grupp  
Sadama 5, 10111, Tallinn, Estonia  
[investor@tallink.ee](mailto:investor@tallink.ee)

