

**The Draft Decisions, prepared by the Board of AB Linas Agro Group  
(hereinafter – the Company), to the Annual General Meeting  
of the Company’s Shareholders to be held on 25 October, 2019**

**1. Presentation of the Company’s Audit Committee Activity Report.**

*Draft decision:* Presented (enclosed). No voting.

**2. Presentation of the independent auditors’ report.**

*Draft decision:* Presented (enclosed). No voting.

**3. Presentation of the Consolidated Annual Report of the Company for the financial  
year 2018/2019.**

*Draft decision:* Presented (enclosed). No voting.

**4. Approval of the consolidated and the Company’s set of financial statements for  
the financial year ended 30 June, 2019.**

*Draft decision:* Approve the consolidated and the Company’s set of financial statements for the financial year ended 30 June, 2019 (enclosed).

**5. Approval of the Distribution of the Company’s Profit.**

*Draft decision:* Approve the Distribution of the Company’s Profit:

|    |   |                |
|----|---|----------------|
| 1) | Retained earnings – profit (loss) of the previous financial year at the end of the accounting financial year                | EUR 28,945,686 |
| 2) | Net profit (loss) of the financial year   | EUR 4,760,701  |
| 3) | The profit (loss) of the accounting financial year not recognized in the profit (loss) account                              | EUR (5,211)    |
| 4) | The transfers from the reserves   | EUR 748,000    |
| 5) | The shareholder’s contributions to cover the losses of the Company (if shareholders decided to cover all or part of losses) | -              |
| 6) | The total profit (loss) available for appropriation   | EUR 34,449,176 |
| 7) | The part of the profit allocated to the legal reserve   | EUR 239,000    |
| 8) | The part of the profit allocated to the reserve of the own share acquisition  | -              |

|     |   |                |
|-----|---|----------------|
| 9)  | The part of the profit allocated to the reserve of shares issue   | -              |
| 10) | The part of the profit allocated to the other reserves  | -              |
| 11) | The part of the profit allocated for the payment of dividends   | -              |
| 12) | The part of the profit allocated for payment of annual bonuses to the Board, employees and other purposes | -              |
| 13) | Retained earnings – profit at the end of the financial year carried forward to the next financial year    | EUR 34,210,176 |

## **6. Election of the Company’s auditor for the financial year 2019/2020 of the Company and establishment of the payment for the services.**

*Draft decision:*

- 8.1. Elect Auditor of the Company \_\_\_;
- 8.2. Establish the payment for services not more than EUR \_\_\_ (\_\_\_ euro) (VAT excluded) for the audit of the Company’s and consolidated financial statements for the financial year 2019/2020;
- 8.3. Entrust the Managing Director of the Company to conclude and sign the agreement with elected Auditor.