

Announcement of voting results of noteholders in regards to consent for amendments to the Terms of the Notes Issue (ISIN: LV0000880029)

Riga, 29 March 2019

AS “mogo” (hereinafter - the **Issuer**) in accordance with Section 5.5. of the Terms of the Notes Issue of the Issuer (ISIN: LV0000880029) dated 27 November 2017 (hereinafter - the **Terms of the Issue**) on 6 March 2019 asked the Noteholders to grant their consent for amendments to the Terms of the Issue (hereinafter – the **Application**). The Application was published in Nasdaq Riga website (www.nasdaqbaltic.com) on 6 March 2019.

Unless it is defined otherwise in this announcement, the capitalized terms and expressions used in this announcement shall have the same meaning as assigned to them in the Terms of the Issue.

The Issuer hereby informs that on 28 March 2019 the voting of the Noteholders on granting of consent in respect of the amendments to the Terms of the Issue provided for in the Application has ended.

According Section 5.5. of the Terms of the Issue it shall be considered that the Noteholders have agreed to the amendments to the Terms of the Issue provided for in the Application, if the Noteholders who own more than 50% of the outstanding Notes (excluding the Notes owned by the Issuer and/or its affiliated persons (subsidiaries, shareholders, management or employees)) have voted for the amendments to the Terms of the Issue.

The Issuer has counted the votes casted and established that the Noteholders who own more than 50% of the outstanding Notes (excluding the Notes owned by the Issuer and/or its affiliated persons (subsidiaries, shareholders, management or employees)) have voted “for” the amendments to the Terms of the Issue.

Consequently, it shall be considered that the Noteholders have accepted the amendments to the Terms of the Issue provided for in the Application, and the amendments to the Terms of the Issue have entered into force on the date of publication of this announcement.

In accordance with the terms provided for in the Application, the Issuer shall within 10 (ten) Business Days after publication of this announcement pay each Noteholder, who in accordance with a list prepared by Nasdaq CSD is a Noteholder on 13 March 2019 and who has voted “for” the amendments proposed to the Terms of the Issue, an amendment fee in the amount of 1 % (one per cent) from the Nominal Value of the Notes owned by the respective Noteholder, by withholding the tax provided in the legal acts of the Republic of Latvia.

The aforementioned amendment fee shall be paid with intermediary of Nasdaq CSD in accordance with applicable rules of Nasdaq CSD.

On behalf of the Issuer:



Juris Pārups

Chairman of Management Board of AS “mogo”