



**LIETUVOS BANKAS
BANK OF LITHUANIA
SUPERVISION SERVICE**

To:
Financial Supervision Authority
(Estonia)
Polish Financial Supervision
Authority (Poland)

23 February 2018 No. S 2018/(21.13-2101)-12-943

FROM:
Bank of Lithuania (Lithuania)

**Certificate of Approval of a Prospectus
in accordance with the Law on Securities Market of the Republic of Lithuania
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC (as amended) and was approved by us on 23 February 2018 (Resolution No. 241-32).

Name of Issuer: "Novaturas" AB

Registered Office: A.Mickevičiaus str. 27, LT-44245 Kaunas, Lithuania

National prospectus Identifier: 241-32

Reference to the annexes of Commission Regulation (EC) No 809/2004 (as amended) according to which the Prospectus was drawn up: Annexes I, III, XXII

Type of Securities: Shares

Guarantor (if any): N/A

We have authorized, in accordance with Article 8 of Directive 2003/71/EC, the omission of the information required under [...] on the following grounds/**No omission granted.**

Attachments:

- 1) Prospectus approved;
- 2) Translation of Summary (Estonian);
- 3) Translation of Summary (Polish).

Signed: Vytautas Valvonis
Executive Director