

AS TALLINK GRUPP

Address: Tallinn, Sadama 5, registry code 10238429

Drafts of resolutions of the annual general meeting of the shareholders of 15 June 2021:**AKTSIASELTS TALLINK GRUPP****Draft RESOLUTION no. 1**

of the annual general meeting of the shareholders

In Tallinn, 15 June 2021

To approve the annual report of the financial year 2020 of AS Tallink Grupp presented by the management board.

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 2**

of the annual general meeting of the shareholders

In Tallinn, 15 June 2021

To approve the proposal presented by the management board of AS Tallink Grupp:

- 1) To approve the net loss of the financial year of 2020 in the amount of 108,308,000 euros and to cover the net loss with the retained earnings;
 - 2) No dividend distribution to the shareholders.
-

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 3**

of the annual general meeting of the shareholders

In Tallinn, 15 June 2021

To amend the second sentence of Article 2.4. of the Articles of Association and word it as follows:

“Supervisory board shall be authorised within 3 years as from 1 July 2021 to increase the share capital by up to 35,000,000 euros, increasing the share capital up to 349,844,558.80 euros.”

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 4**

of the annual general meeting of the shareholders

In Tallinn, 15 June 2021

Due to the expiry of the term of authority of the member of the supervisory board Kalev Järvelill on 12.06.2021, extend the authorities of Kalev Järvelill as the supervisory board member for the next 3-year term of office retroactively from 13.06.2021.

To continue the remuneration of the members of the supervisory board pursuant to the resolution no 5 of 07.06.2012 of the Annual General Meeting of shareholders of AS Tallink Grupp.

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 5**

of the annual general meeting of the shareholders

In Tallinn, 15 June 2021

To appoint the audit firm KPMG Baltics OÜ to conduct the audit of the financial year 2021 and to remunerate the auditor in accordance to the contract to be concluded with the auditor.