

Announcement on registration of pledge over the shares of UAB “Sakret LT”

Collateral Agent, SIA Primus Legal, registration number 40103596993, hereby informs that the share capital increase of UAB “Sakret LT”, registered in Lithuania, is completed. During this process UAB “Sakret LT” issued 123 670 new shares as a result of which the registered and paid-up share capital of UAB “Sakret LT” constitutes EUR 6 050 033,60.

Following the resolution adopted by the Noteholders, AS “SAKRET HOLDINGS” and the Collateral Agent on 22 October 2020 concluded the pledge agreement according to which AS “SAKRET HOLDINGS” have pledged in favour of the Collateral Agent all newly issued 123 670 shares of UAB “Sakret LT”. The respective commercial pledge is registered on 22 October 2020 with the Lithuanian pledge register under identification code: 20220200062676. Thus, the pledge in favour of the Collateral Agent is registered over all 208 910 shares of UAB “Sakret LT”.

Unless defined otherwise in this announcement, terms and expressions used in this notice in capital letters shall have the meaning assigned to them in the Terms of the Notes Issue of AS “SAKRET HOLDINGS”.

Riga, 23 October 2020

On behalf of the Collateral Agent

Zane Eglīte – Fogeļe
Member of the Board of SIA Primus Legal

