BALLOT PAPER FOR VOTING IN WRITING IN THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF AB KLAIPEDOS NAFTA,

TO BE HELD ON 18-08-2020

Shareholder’s first name, surname (legal entity name)

……………………………………………...............................................................................................................................

Shareholder’s personal ID number (legal entity code)

……………………………………………...............................................................................................................................

Number of shares held

……………………………………………...............................................................................................................................

Number of votes held

……………………………………………...............................................................................................................................

**Please cross out what does not apply (“FOR” or “AGAINST”) and leave the selected version of the resolution not crossed:**

|  |  |  |  |
| --- | --- | --- | --- |
| Organizational issues of the meeting | | | |
| To propose to elect the following person as the Chairman of the meeting and to vote “for” the proposed candidate:  ……………………………………………………… | | | |
| To propose to elect the following person as the Secretary of the meeting and to vote “for” the proposed candidate:  ……………………………………………………… | | | |
| To propose to elect the following person as the person responsible for performance of actions provided for in paragraph 2 of Article 22 of the Law of the Republic of Lithuania on Companies and to vote “for” the proposed candidate:  ……………………………………………………… | | | |
| Matter on the agenda | Draft resolution | | |
| 1. Item of the Agenda No 1 - Regarding the reduction of authorized capital of AB Klaipedos nafta: | *1.1. „To reduce the authorized capital of AB Klaipedos nafta from 110 505 193,97 EUR (one hundred and ten million five hundred and five thousand one hundred ninety three euros, 97 euro cents) to 110 315 009,65 EUR (one hundred and ten million three hundred and fifteen thousand nine euros, 65 euro cents) by cancelling and declaring to be invalid 655 808 (six hundred and fifty five thousand eight hundred and eight) units of AB Klaipedos nafta owned ordinary registered shares, which each nominal value EUR 0.29 (29 euro cents), ISIN code LT0000111650.*  *1.2. The purpose of the reduction of the authorized capital - to cancel own shares acquired by AB Klaipedos nafta.*  *1.3. To reduce AB Klaipedos nafta audited retained earnings of the year 2019 by 77 081,66 EUR (seventy seven thousand eighty one euros, 66 cents). Retained earnings are reduced by the difference between 2 January 2019 at the time of AB Nasdaq Vilnius stock exchange official offering acquired shares and the nominal values of the subscribed shares or 0,12 EUR (12 euro cents) for each share acquired and not transferred share.*  *1.4. To determine, that the decisions stipulated in item1 shall come into force after the Ministry of Finance of the Republic of Lithuania will issue a permit to AB Klaipedos nafta to reduce the authorized capital in accordance with Article 3 paragraph 13 item 2 of the Law on Public Debt of the Republic of Lithuania.”* | For | Against |
| 1. Item of the Agenda No 2- Regarding the amendment of the Articles of Association of AB Klaipedos nafta: | *2.1. “To amend the Articles of Association of AB Klaipedos nafta, presenting them as a new wording (attached).*  *2.2. To authorize (with the right to delegate the authority) the Manager of AB Klaipedos nafta to sign the new wording of the Articles of Association of AB Klaipedos nafta, to present it for notary approval, to present it for registration with the Registry of Legal Entities and to perform other related actions”.*  *2.3. To determine, that the decisions stipulated in item 2 shall come into force after the Ministry of Finance of the Republic of Lithuania will issue a permit to AB Klaipedos nafta to reduce the authorized capital in accordance with Article 3 paragraph 13 item 2 of the Law on Public Debt of the Republic of Lithuania.”* | For | Against |
| Regarding any other new draft resolutions, not indicated above, to vote with all the votes held | | For | Against |

We hereby confirm that we have familiarised in advance with the agenda of the Extraordinary General Meeting of Shareholders of AB Klaipedos nafta referred to in this Ballot Paper and the draft resolutions contained herein, therefore we may express in advance in writing the will of …………………..............................................................................................................................., as a shareholder of AB Klaipedos nafta in voting on the matters considered at the Extraordinary General Meeting of Shareholders. Having regard to our will expressed in writing on the agenda matters of the Extraordinary General Meeting of Shareholders, it should be considered that …………………......................................................................................................................... participated in the Extraordinary General Meeting of Shareholders of AB Klaipedos nafta held on 18-08-2020.

First name, surname, position of the shareholder (its representative):

Date and signature of the shareholder (its representative):

Date, title and number of the document entitling to vote (if the ballot paper is signed by anyone other than the head of the shareholder):

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