

Information about the results of voting by AS SAKRET HOLDINGS noteholders

On 11 June 2020 Collateral agent SIA Primus Legal, registration number 40103596993, published a notice on the noteholders meeting regarding expressing noteholders opinion regarding amendments in the status of registered collaterals, namely, on increase of the share capital of UAB "Sakret LT", registered in Lithuania, up to EUR 6 050 033,60, by issuing new 123 670 shares of UAB "Sakret LT", amending the terms of the Contractual Pledge agreement No KL-19/03 dated 9 October 2019 and registration of the amendments with the respective registers of Lithuania.

The Noteholders were invited to vote both in person and remotely by 30 June 2020.

Collateral agent hereby informs that Majority Noteholders, i.e. noteholders holding over 51% of all outstanding Notes at the relevant time (record date, i.e. 15 June 2020), have voted "FOR" regarding the items related to increase of share capital of UAB "Sakret LT" and listed in the Application of 11 June 2020.

Accordingly, it is recognised that the Noteholders have consented to of the share capital of UAB "Sakret LT", registered in Lithuania, up to EUR 6 050 033,60 as described in Application of 11 June 2020. Considering the result of voting AS "Sakret Holdings" has started the procedure for increase of the share capital of UAB "Sakret LT". Accordingly, the Collateral agent and AS "Sakret Holdings" are coordinating the amendments to the Contractual Pledge agreement No KL-19/03 dated 9 October 2019 with a purpose to reflect that the pledge applies to all 208 910 shares of UAB "Sakret LT".

Unless defined otherwise in this notice, terms and expressions used in this notice in capital letters shall have the meaning assigned to them in the Terms of the Notes Issue of AS "Sakret Holdings".

Riga, 01 July 2020

On behalf of the Collateral Agent

Zane Eglīte – Fogeļe
Member of the Board of SIA Primus Legal

A handwritten signature in blue ink, appearing to be 'Zane Eglite', is written over the printed name and title of the signatory.