

On AS SAKRET HOLDINGS noteholders meeting

On 25 May 2020, the collateral agent SIA Primus Legal, registration number 40103596993, published a notice on the planned noteholders meeting - application for noteholders' consent to amendments in the status of registered collaterals (hereinafter - the Application).

Collateral agent hereby announces that meeting of AS SAKRET HOLDINGS noteholders will take place **on 03 June 2020, from 11.00 until 12.00**. Location of the meeting – office of the collateral agent at Sporta str. 11, Riga. In order for the noteholder to be able to participate and to vote at the meeting, the noteholder will have to present a valid identity document (passport or ID card).

At the same time the Collateral agent is offering a possibility for noteholders to vote remotely. In order to take advantage of this opportunity, the noteholders are invited to send a completed voting questionnaire by 15 May 2020 (Appendix No. 1 to the Application of 9 April 2020) either as a personally signed paper form document by post to the legal address of the collateral agent (SIA Primus Legal, Sporta 11, Riga, LV-1013), or by e-mail (zane.eglite-fogele@primus.legal), signing the questionnaire with a secure electronic signature.

The Collateral Agent indicates that only the votes of those noteholders who were included in the list of noteholders issued by Nasdaq CSD SE on 26 May 2020 (record date) will be taken into account.

Pursuant to Terms of the Notes issue of AS SAKRET HOLDINGS, the Collateral Agent will issue permits (consents) on behalf of the noteholders to perform the activities specified in the Application, if the "FOR" vote on each of the two issues will be received from the Majority Noteholders. According to the terms of the notes issue, the Majority Noteholders are noteholders holding over 51% of all outstanding Notes at the relevant time (record date, i.e. 26 May 2020).

Unless defined otherwise in this notice, terms and expressions used in this notice in capital letters shall have the meaning assigned to them in the Terms of the Notes Issue.

Questions and other information regarding this application should be addressed to the representative of the Collateral Agent:

Zane Eglīte – Fogele
Member of the Board of SIA Primus Legal
Sporta Street 11, Riga, LV-1013, Latvia

Email address: zane.eglite-fogele@primus.legal

28 May 2020

On behalf of the Collateral Agent

Zane Eglīte – Fogele
Member of the Board of SIA Primus Legal

