

ANNEX No.1
APPLICATION FOR NOTEHOLDERS' CONSENT

VOTING QUESTIONNAIRE

(on amendments in the status of a registered collateral)

Company name (for legal entities) or name , surname (for natural persons):	
Registration No (<i>legal entities</i>) or date of birth/personal conde (<i>natural persons</i>):	
Address:	
Phone number:	
E-mail:	
Representative (<i>legal persons</i>):	
Status (e.g. Noteholder, Noteholder's representative, other (indicate)):	
The amount of notes owned (as of the record date):	

In accordance with the application of May 25, 2020 the Collateral Agent Primus Legal Ltd. has inquired the noteholders owning the bonds of JSC "Sakret Holdings" (ISIN: LV0000870038) to give consent to the registration of the amendments in the status of collaterals specified in the application.

The Noteholder hereby votes on the issue specified in the Application as follows:
The sole issue of the agenda:

Registration of a new commercial pledge over the property of SIA "Sakret" in favour of AS "Attīstība finanšu institūcija ALTUM" in accordance with the terms outlined in the Application:

FOR

AGAINST

Voting instructions. Voting shall take place on each issue specified in the Application separately. If the Noteholder votes "for" the issuance of consents, then the word "FOR" is underlined or circled. On the other hand, if the Noteholder votes "against" the Amendments, then the word "AGAINST" is underlined or circled.

Place and date: Riga, _____, 2020

On behalf of the Noteholder: [company name / name and family name]:

[name and office]