

Information about the results of voting by AS SAKRET HOLDINGS noteholders

On 12 May 2020 Collateral agent SIA Primus Legal, registration number 40103596993, published a notice on the order of voting order at the planned noteholders meeting regarding expressing noteholders consents for amendments in the status of registered collaterals and for performance of construction works in the pledged real estate as described in Application of 09 April 2020.

The Noteholders were invited to vote remotely and to deliver a filled-in voting questionnaire to the Collateral agent by 15 May 2020.

Collateral agent hereby informs that Majority Noteholders, i.e. noteholders holding over 51% of all outstanding Notes at the relevant time (record date, i.e. 24 April 2020), have voted "FOR" regarding the items listed in the Application of 09 April 2020.

Accordingly, it is recognised that the Noteholders have consented to amending the status of registered collaterals and performing of construction works in the pledged real estate as described in Application of 09 April 2020. Considering the result of voting, the Collateral agent has issued relevant consents.

Unless defined otherwise in this notice, terms and expressions used in this notice in capital letters shall have the meaning assigned to them in the Terms of the Notes Issue.

On behalf of the Collateral Agent

/signature/

Zane Eglīte – Fogeļe

Member of the Board of SIA Primus Legal