

## About AS SAKRET HOLDINGS noteholders meeting

On 9 April 2020, the collateral agent SIA Primus Legal, registration number 40103596993, published a notice on the planned noteholders meeting - application for noteholders' consent to amendments in the status of registered collaterals and on performance of construction works in the pledged real estate (hereinafter - the Application).

In order to grant the opportunity provided by the Terms of the Notes Issue of AS SAKRET HOLDINGS for noteholders to express their opinion on the issues specified in the Application, the Collateral agent, taking into consideration the currently effective restrictions of meetings in Latvia, has decided arrange a remote voting. To this end the Collateral Agent invites noteholders to vote remotely by sending a completed voting questionnaire by 15 May 2020 (Appendix No. 1 to the Application of 9 April 2020) either a paper form document by post to the legal address of the collateral agent (SIA Primus Legal, Sporta 11, Riga, LV-1013), or by e-mail ([zane.eqlite-fogele@primus.legal](mailto:zane.eqlite-fogele@primus.legal)), signing the questionnaire with a secure electronic signature.

The Collateral Agent indicates that only the votes of those noteholders who were included in the list of noteholders issued by Nasdaq CSD SE on 24 April 2020 (record date) will be taken into account.

Pursuant to Terms of the Notes issue of AS SAKRET HOLDINGS, the Collateral Agent will issue permits (consents) on behalf of the noteholders to perform the activities specified in the Application, if the "FOR" vote on each of the two issues will be received from the Majority Noteholders. According to the terms of the notes issue, the Majority Noteholders are noteholders holding over 51% of all outstanding Notes at the relevant time (record date, i.e. 24 April 2020).

Unless defined otherwise in this notice, terms and expressions used in this notice in capital letters shall have the meaning assigned to them in the Terms of the Notes Issue.

Questions and other information regarding this application should be addressed to the representative of the Collateral Agent:

Zane Eglīte – Fogele  
Member of the Board of SIA Primus Legal  
Sporta Street 11, Riga, LV-1013, Latvia

Email address: [zane.eqlite-fogele@primus.legal](mailto:zane.eqlite-fogele@primus.legal)

On behalf of the Collateral Agent

Zane Eglīte – Fogele  
Member of the Board of SIA Primus Legal

