

**SCHEDULE No 1**

Approved pursuant to the decision of the Noteholders taken in the written procedure provided for in Clause 20 of the Terms and Conditions of Notes in accordance with the announcement of AS "Storent Investments" dated 2 April 2020

**AMENDMENTS TO  
TERMS AND CONDITIONS OF NOTES OF AS "STORENT INVESTMENTS"  
(ISIN: LV0000802411)**

Riga, [●] April 2020

1. To provide that the Net Debt/EBITDA Ratio provided in Clause 11.2 of the Terms and Conditions of Notes of AS “Storent Investments” (hereinafter – the **Issuer**) dated 5 March 2020 (hereinafter - the **Terms and Conditions**), governing the Notes issued by the Issuer on 19 March 2020 with ISIN LV0000802411, shall be applicable as of 31 December 2021 and to this extent express first paragraph of Clause 11 of the Terms and Conditions as follows:

*“The Issuer undertakes to comply with the financial covenant provided in Clause 11.1 from the Issue Date and for as long as any Notes are outstanding. However, with the financial covenant provided in Clause 11.2 the Issuer undertakes to comply as of 31 December 2021 and for as long as any Notes are outstanding.”*