

**SCHEDULE No 1**

Approved pursuant to the decision of the Noteholders taken in the written procedure provided for in Clause 21 of the Terms and Conditions of Notes in accordance with the announcement of AS "Storent Investments" dated 1 April 2020

**AMENDMENTS TO  
TERMS AND CONDITIONS OF NOTES OF AS "STORENT INVESTMENTS"  
(ISIN: LV0000802304)**

Riga, [●] April 2020

1. To extend the maturity date of Notes (ISIN: LV0000802304) issued by AS "Storent Investmets" until 30 June 2021 and amend the Terms and Conditions of Notes date 19 June 2017 (hereinafter - the **Terms and Conditions**) as follows:
  - 1.1. in the front page of the Terms and Conditions a year "2020" shall be replaced with a year "2021";
  - 1.2. in Clause 5.1. of the Terms and Conditions a date "30 June 2020" shall be replaced with a date "30 June 2021".
2. To provide that the Net Debt/EBITDA financial covenant provided in Clause 11.2. of the Terms and Conditions shall be excluded from the Terms and Conditions and Clause 11.2. of the Terms and Conditions shall be deleted.