**SCHEDULE No 2**

**VOTING FORM**

**(amendments to the Terms of the Notes Issue of AS “mogo” dated 27 November 2017**

**(ISIN: LV0000880029))**

|  |  |
| --- | --- |
| **Name:** |  |
| **Registration number (*for* *legal entities*) or date of birth/personal ID code (*for private individuals*):** |  |
| **Address:** |  |
| **Telephone number:** |  |
| **E-mail:** |  |
| **Represented by (*for* *legal entities*):** |  |
| **Capacity (*e.g., Noteholder, legal representative of Noteholder, holder of nominee account, other (specify)*)\*:** |  |
| **Number of Notes owned:** |  |
| *\* Please note that the voting forms that have been signed by the Noteholders’ representatives acting on a basis of a proxy will be accepted only on condition that an original or certified copy of the relevant proxy has been attached to the voting form.* | |

In accordance with the application of AS “mogo” for receipt of the noteholder’s consent dated 6 March 2019 (hereinafter – the **Application**) AS “mogo” has asked the noteholders of the notes issued in accordance with the Terms of the Notes Issue of AS “mogo” dated 27 November 2017 (ISIN: LV0000880029) (hereinafter – the **Terms of the Issue**) to grant their consent for amendments to the Terms of the Issue. Amendments to the Terms of the Issue are described in the Application and attached in Schedule 1 to the Application (hereinafter – the **Amendments**).

The Noteholder hereby votes on the Amendments as follows:

FOR AGAINST

*Vote instructions. If you wish to vote “for” the proposed Amendments, please underline or encircle FOR. However, if you wish to vote “against” the proposed Amendments, please underline or encircle AGAINST.*

Place and date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_