

## **SCHEDULE No 1**

Approved in accordance with:

- decision of the shareholders' meeting of AS "mogo" dated 13 February 2019 (number of meeting minutes 2019/02-13); and
- procedure stipulated in Clause 6.6. of the Prospectus, on a basis of AS "mogo" application for receipt of the noteholders' consent dated 6 March 2019

**AMENDMENTS TO  
AS "mogo"  
NOTES PROSPECTUS  
(ISIN: LV0000801363)  
(hereinafter – the Prospectus)**

Riga, [●] 2019

1. To amend front page of the Prospectus, by deleting section “Repayment of principal amount”.
2. To amend second paragraph of part C.8 and C.9 of the Prospectus summary and to express it as follows:

*Coupon (interest) rate is 10% (ten per cent) a year. Interest payments start from 31 March 2014 and are made on the last day of each month. The maturity date of Notes is 31 March 2021.*

3. To amend Clause 4.5. of the Prospectus by deleting third paragraph of this Clause.
4. To amend definition “F” included in formula of calculation of amount of Coupon payment in fourth paragraph of Clause 5.8. of the Prospectus and to express it as follows:

*F — Nominal Value of one Note at the beginning of the relevant Coupon calculation period, i.e. the initial Nominal Value is reduced for the payments made during the previous periods in accordance with Section 5.10 “Early redemption of Notes (call option)” of the Prospectus.*

5. To amend first and second paragraph of Clause 5.9. of the Prospectus and to express them as follows:

*The Nominal Value of one Note is EUR 1,000.00 (one thousand euros zero cents). Maturity date of Notes is 31 March 2021.*

*Notes are repaid on the day when the Issuer has repaid the principal amount in full, the accrued Coupon, and a penalty, if such has been calculated.*

6. To amend third paragraph of Clause 5.9. of the Prospectus by deleting last sentence of this paragraph.
7. To amend first sentence of first paragraph of Clause 5.10. of the Prospectus and to express it as follows:

*Regardless of the repayment term of the principal amount of Notes determined in Section 5.9 “Repayment of Notes”, the Issuer can carry out early redemption, either full or partial, starting from 31 December 2014 on the last day of each month.*

8. To amend definition “F” included in formula of calculation of Coupon in Clause 5.11. of the Prospectus and to express it as follows:

*F — Nominal Value of one Note at the beginning of the relevant Coupon calculation period, i.e. the initial Nominal Value is reduced for the payments made during the previous periods in accordance with Section 5.10 “Early redemption of Notes (call option)” of the Prospectus.*