

**STATEMENT ON THE IMPLEMENTATION OF THE  
TENDER OFFER**

1. AB „MV GROUP Production“, company code 132082782, address J. Jasinskio st. 16F LT- 01112 Vilnius; +370 37 308800.

(the Offerer's first and last name, or the corporate name, legal entity code, address, telephone number of the enterprise)

2. Akcinė bendrovė „GUBERNIJA“, company code 144715765, Dvaro str. 179, Šiauliai, (8 41) 59 19 00.

(the Offeree's name, address, telephone and fax numbers)

3. Decision No. 241-178 of the Bank of Lithuania approved on 23 July 2018.

(date and number of the Bank of Lithuania decision to approve the tender offer circular or to amend its terms)

4. Beginning date of implementation of the tender offer - 27 07 2018, the end date - 10 08 2018.

(dates of the beginning and the end of implementation of the tender offer)

5. Ordinary registered shares, ISIN codes – LT0000127615; LT0000114357, nominal value is EUR 0,19.

(type, class, ISIN code and nominal value of the securities subject to the tender offer)

6. 555 460 ordinary registered shares and votes amounting to 3,44 per cent of authorized capital and votes.

(number (units) of securities subject to the tender offer and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))

7. 24 463 ordinary registered shares (ISIN code LT0000127615 purchased 0; ISIN code LT0000114357 purchased 24 463) amounting to 0,15 per cent of authorized capital and votes.

(number (units) of purchased securities of the Offeree by ISIN codes and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))

Inga Žemkauskienė

Attorney at law, legal representative

AB „MV GROUP Production“



Signature date: 14 08 2018