



**LIETUVOS BANKAS
BANK OF LITHUANIA
SUPERVISION SERVICE**

To:
The Polish Financial Supervision
Authority (Poland)

20 July 2018 No. S 2018/(21.13-2101)-12-3673

From:
Bank of Lithuania (Lithuania)

**Certificate of Approval of a Prospectus Supplement
in accordance with the Law on Securities of the Republic of Lithuania (transposing Articles
17 and 18 of Directive 2003/71/EC)**

We hereby certify that the Second Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC and was approved by us on 20 July 2018 (Resolution No 241-170).

Name of Issuer: AUGA group, AB

Registered Office: Konstitucijos ave. 21C, Vilnius, Lithuania

Reference to the annexes of Commission Regulation (EC) no 809/2004 (as amended) according to which the Prospectus was drawn up: Annexes I, III, XXII.

National Prospectus Identifier: 241-158

Type of Securities: Shares

Guarantor (if any): N/A

We have authorized, in accordance with Article 8 of Directive 2003/71/EC, the omission of the information required under [...] on the following grounds/**No omission granted.**

Attachments:

- 1) Prospectus Supplement dated 20 July 2018;
- 2) Translation of Summary (Polish);

Yours sincerely,

Renata Bagdonienė
Acting Executive Director