



**LIETUVOS BANKAS  
BANK OF LITHUANIA  
SUPERVISION SERVICE**

**To:**  
The Polish Financial Supervision  
Authority (Poland)

2 July 2018 No. S 2018/(21.13-2101)-12-3299

**From:**  
Bank of Lithuania (Lithuania)

**Certificate of Approval of a Prospectus  
in accordance with the Law on Securities Market of the Republic of Lithuania  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC and was approved by us on 2 July 2018 (Resolution No. 241-158).

**Name of Issuer:** AUGA group AB

**Registered Office:** Konstitucijos ave. 21C, Vilnius, Lithuania

**Reference to the annexes of Commission Regulation (EC) No 809/2004 (as amended) according to which the Prospectus was drawn up:** Annexes I, III, XXII.

**Type of Securities:** Shares

**Guarantor (if any):** N/A

We have authorized, in accordance with Article 8 of Directive 2003/71/EC, the omission of the information required under [...] on the following grounds/**No omission granted.**

**Attachments:**

- 1) Base prospectus approved;
- 2) Translation of Summary (Polish);

Yours sincerely,

Vytautas Valvonis

Executive Director