

**The Draft Decisions, prepared by the Board of AB Linas Agro Group
(hereinafter – the Company), to the Annual General Meeting
of the Company’s Shareholders to be held on 26 October, 2017**

1. Presentation of the Company’s Audit Committee Activity Report.

Draft decision: Presented (enclosed). No voting.

2. Presentation of the independent auditors’ report.

Draft decision: Presented (enclosed). No voting.

**3. Presentation of the Consolidated Annual Report of the Company for the
financial year 2016/2017.**

Draft decision: Presented (enclosed). No voting.

**4. Approval of the consolidated and the Company’s set of financial statements for
the financial year ended 30 June, 2017.**

Draft decision: Approve the consolidated and the Company’s set of financial statements for the financial year ended 30 June, 2017 (enclosed).

5. Approval of the Distribution of the Company’s Profit.

Draft decision: Approve the Distribution of the Company’s Profit:

	Retained earnings – profit (loss) of the previous financial year at the end of	
1)	the accounting financial year	EUR 30,508,740
2)	Net profit (loss) of the financial year	EUR 4,657,881
3)	The profit (loss) of the accounting financial year not recognized in the profit (loss) account	(EUR 2,316)
4)	The transfers from the reserves	EUR 245,000
5)	The shareholder’s contributions to cover the losses of the Company (if shareholders decided to cover all or part of losses)	
6)	The total profit (loss) available for appropriation	EUR 35,409,305
7)	The part of the profit allocated to the legal reserve	EUR 233,000

8)	The part of the profit allocated to the reserve of the own share acquisition	
9)	The part of the profit allocated to the other reserves	
10)	The part of the profit allocated for the payment of dividends*	EUR 1,202,004
11)	The part of the profit allocated for payment of annual bonuses to the Board, employees and other purposes**	EUR 400,655
12)	Retained earnings – profit at the end of the financial year carried forward to the next financial year	EUR 33,573,646

* allocate EUR 1,202,004 for the dividend payment for the financial year ended on 30 June, 2017, which makes EUR 0.0076 with taxes per one share of the Company (calculated excluding own shares acquired by the Company).

** Bonuses are allocated to all members of the Board in equal parts and paid out after deducting any due taxes.

6. Election of the Company's auditor for the financial year 2017/2018 of the Company and establishment of the payment for the services.

Draft decision:

- 6.1. Elect Auditor of the Company "ERNST & YOUNG BALTIC" (code 110878442, address Subačiaus St. 7, Vilnius, Lithuania);
- 6.2. Establish the payment for services not more than EUR 30,000.00 (thirty thousand euro) (VAT excluded) for the audit of the Company's and consolidated financial statements for the financial year 2017/2018;
- 6.3. Entrust the Managing Director of the Company to conclude and sign the agreement with elected Auditor.