

Nasdaq Copenhagen Nikolaj Plads 6 DK-1067 Copenhagen K

> Copenhagen, 31 August 2017 STOCK EXCHANGE ANNOUNCEMENT no 13/2017

ACQUISITION OF CEMAT '70 S.A. MINORITY SHARES

Today, Cemat A/S acquired additionally 9.44% of the shares in the real estate company CeMat '70 through its 100% owned subsidiary CeMat Real Estate S.A., which before this acquisition owned 77.66% of the shares in CeMat '70.

Therefore, Cemat's aggregated shareholding now amounts to 87.1%. The shares were acquired from Veolia Energia Warszawa S.A. The purchase price for the additional CeMat '70 S.A. shares is PLN 1.2m in cash and there are no special terms connected to the purchase.

Cemat A/S

Jens Borelli-Kjær Chairman of the Board

This announcement has been prepared in a Danish-language and an English-language version. In case of doubt, the Danish version prevails.

SELSKABSMEDDELELSE

CEMAT A/S • C/O DLA PIPER DENMARK P/S, RÅDHUSPLADSEN 4 • 1550 KØBENHAVN V • DENMARK • TEL. +45 47 36 56 00 • FAX +45 47 36 56 01 • E-MAIL: cemat@cemat.dk • www.cemat.dk • CVR-nr. 24932818