

Company announcement

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Danske Bank issues structured notes linked to Euro Stoxx Banks

On 7 June 2017, Danske Bank will issue EUR 6,800,000 in index-linked notes linked to the performance of the index value of Euro Stoxx Banks. The notes are designated “DB European Banks Autocallable 2020” (ISIN DK0030399274).

The notes are issued at a price of 100. The notes pay interest at 6.40% semiannually, subject to the performance of the underlying index.

The notes are issued under Danske Bank’s EUR 5,000,000,000 Structured Note Programme dated 22 June 2016.

The notes will be issued on 7 June 2017 and will mature on 18 June 2020. The notes will be registered with VP Securities. Danske Bank will file an application for the notes to be listed on NASDAQ Copenhagen A/S from 7 June 2017.

For further information about the notes, please see the Final Terms attached to this announcement which together with the Base Prospectus specify the terms and conditions of the notes.

Danske Bank A/S

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