

**Company announcement  
20/2017**



THE SECURITIES DESCRIBED HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS.

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CVR-nr. 36 21 37 28

**Accelerated bookbuild offering of 8,828,000 existing shares in DONG Energy A/S by New Energy Investment S.à.r.l.**

DONG Energy A/S ('DONG Energy') (NASDAQ OMX: DENERG), has received the following information from New Energy Investment S.à.r.l. ('NEI'):

8 May 2017

- NEI has launched an accelerated bookbuild offering to institutional investors (the 'Transaction') of 8,828,000 existing shares in DONG Energy, equivalent to 2.1% of the existing shares in DONG Energy. NEI is a Luxembourg company indirectly owned by entities under the control of the Merchant Banking Division of The Goldman Sachs Group, Inc.
- A further notice will be issued on behalf of NEI following completion of the bookbuilding and pricing of the Transaction.
- NEI has agreed to a 90-day lock-up period from the date hereof, subject to waiver with the prior written consent of a certain manager conducting the bookbuilding process and to certain customary exceptions.
- Assuming all the shares available in the Transaction are sold, NEI will, after completion of the Transaction, hold 20,616,742 shares in DONG Energy corresponding to 4.9% of the existing shares in DONG Energy.

DONG Energy will not receive any proceeds from the Transaction.

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