

Redemption of warrants – sale of treasury shares in SP Group A/S

Today, SP Group A/S has sold 6,000 number of SPG shares at a price of 339.50 from the 2014 programme, ID code DK0010244771 equal to DKK 2,037,000.00 to Gadplast ApS, related party to CEO Frank Gad (Frank Gad is the Manager of Gadplast ApS, and Gadplast ApS is a subsidiary of Frank Gad ApS). In 2014, CEO Frank let Gadplast ApS acquire his warrants for cash payment of market value to SP Group A/S.

and

today, SP Group A/S has sold 4,000 number of SPG shares at a price of 339.50 from the 2014 programme, ID code DK0010244771 equal to DKK 1,358,000.00 to CFO Jørgen Hønnerup Nielsen. CFO Jørgen Hønnerup Nielsen acquired his warrants for cash payment of market value to SP Group A/S.

In the open window, SP Group A/S has additionally sold 19,000 number of SPG shares (1,000 number of SPG shares from the 2012 programme at a price of 132.98 and 3,000 number of SPG shares from the 2013 programme at a price of DKK 178.22 and 15,000 number of SPG shares from the 2014 programme at a price of DKK 339.50), ID code DK0010244771, to 12 executive employees who redeemed warrants. The total selling price amounts to DKK 5,760,140.00.

Subsequently, there are no warrants left under the 2012 programme. There are still 9,000 warrants under the 2013 programme and 25,000 warrants under the 2014 programme that to redeem later. The Company seeks to hedge these warrants with treasury shares.

As of today, SP Group's total holding of own shares is 27,906 number of shares of a nominal value of DKK 10, corresponding to 1.23 % of the total number of issued shares of 2,278,000.

Further information:

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In case of any discrepancies, the Danish version shall prevail.