

Share buy-back programme at SP Group A/S

On 11 April 2016, SP Group initiated a share buy-back programme, cf. company announcement no. 14/2016 of 30 March 2016. The share buy-back programme has been increased and extended according to company announcement no. 44/2016. According to the programme, SP Group will in the period from 11 April 2016 until 10 April 2017 purchase own shares for a maximum amount of DKK 40.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and as of 3 July 2016 in compliance with the EU Commission Regulation No. 596/2014 of 16 April 2014 as regards Market Abuse, the so-called Market Abuse Regulation that protects listed companies' board and executive board against violation of insider legislation in connection with share buy-backs.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	67,717	581.80	39,397,644.51
17 March 2017	1	665.00	665.00
20 March 2017	1	668.00	668.00
21 March 2017	0	0.00	0.00
22 March 2017	0	0.00	0.00
23 March 2017	200	683.96	136,792.00
Accumulated this week	202	683.79	138,125.00
Accumulated under the programme	67,919	582.10	39,535,769.51

As of today, SP Group's total holding of own shares is 56,240 number of shares of a nominal value of DKK 10, corresponding to 2.47 % of the total number of issued shares of 2,278,000.

For detailed information, please see next page.

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In case of any discrepancies, the Danish version shall prevail.



Detailed information about this week's share buy-back from 17 March to 23 March 2017:

Date	Time	Børs	Share price	Values Number	Average price	Market value
17-03-2017	13:35:03	XCSE	665,00	1	665,00	665,00
17-03-2017 Total				1	665,00	665,00
20-03-2017	16:59:57	XCSE	668,00	1	668,00	668,00
20-03-2017 Total				1	668,00	668,00
23-03-2017	09:05:38	XCSE	680,00	54	680,00	36.720,00
	09:32:24	XCSE	680,00	14	680,00	9.520,00
	15:46:57	XCSE	686,00	67	686,00	45.962,00
	16:25:13	XCSE	686,00	65	686,00	44.590,00
23-03-2017 Total				200	683,96	136.792,00
Grand total				202	683,79	138.125,00