



## **Announcement**

To Nasdaq Copenhagen A/S and the press

*Noerresundby, Denmark, 2 January 2017*

*Announcement no. 01/2017*

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### **Annual General Meeting of RTX to be held on 26 January 2017**

Enclosed please find a convening to the Annual General Meeting of RTX to be held on Thursday 26 January 2017 at 3.00 pm at the Company's address: Stroemmen 6, Noerresundby.

Best regards,  
RTX A/S

Peter Røpke  
CEO

*Questions and further information:*

*Peter Røpke, CEO, tel. +45 96 32 23 00*

Please visit RTX's website at: [www.rtx.dk](http://www.rtx.dk)

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# Annual General Meeting

to be held on Thursday 26 January 2017 at 3.00 pm  
at the Company's address Stroemmen 6, DK-9400 Noerresundby

**In accordance with the Company's Articles of Association, the agenda for the Annual General Meeting is as follows:**

1. The Supervisory Board's review of the Company's activities in the past financial year.
2. Presentation of the audited annual report 2015/16 for adoption and resolution on discharge of the Supervisory Board and the Directors. The Supervisory Board recommends that the annual report and the discharge of the Supervisory Board and the Directors are adopted.
3. Resolution as to the utilisation of profit or coverage of loss according to the adopted annual report. The Supervisory Board recommends a dividend of DKK 2.00 per share for the fiscal year 2015/16.
4. Election of members to the Supervisory Board.  
The Supervisory Board recommends re-election of Peter Thostrup, Jesper Mailind and Jens Hansen. Thomas Sieber and Katrin Calderón are not seeking re-election. The Supervisory Board recommends election of Christian Engsted and Lars Tofft.
5. Appointment of auditors.  
The Supervisory Board recommends re-election of the Company's current auditor Deloitte, State-authorized public accountant.
6. Proposals from the Supervisory Board.
  - 6.1 The Supervisory Board proposes that the Company's share capital is reduced with an amount of nominal DKK 1,450,000 from DKK 47,164,190 to DKK 45,714,190 by annulment of 290,000 treasury shares acquired by the Company in the share repurchase programme and that article 4.1 of the Articles of Association is consequently amended to:  
*"The Company's share capital amounts to DKK 45,714,190 divided in shares at DKK 5 or multiples hereof."*
  - 6.2 The Supervisory Board proposes that the Company is granted permission to acquire treasury shares until the next Annual General Meeting in January 2018 at a total nominal value of DKK 2,150,000. Acquisition value for the shares must not deviate by more than 10% of the share rate listed at Nasdaq Copenhagen A/S at the time of the acquisition.
  - 6.3 The Supervisory Board proposes that Attorney Henrik Møgelmoose is authorised to inform the Danish Business Authority of any decisions taken at the Annual General Meeting and in this connection to make any changes and addendums to the decisions and the Company's Articles of Association that the Danish Business Authority may require to register the decisions.
7. Any other business.



### **Share capital**

The share capital amounts to DKK 47,164,190. Only one share class exists. The capital is divided on shares at DKK 5. Each share of DKK 5 gives one vote.

### **Agenda and documents**

No later than Wednesday 4 January 2017, the convening, agenda and complete proposals will be made available at the Company's website [www.rtx.dk](http://www.rtx.dk) as well as sent to all shareholders having so requested. Necessary information and documents for the Annual General Meeting are available from the same date at the Company's website [www.rtx.dk](http://www.rtx.dk).

### **Adoption requirements**

Adoption of the proposals under agenda items 6.1, and 6.3 requires that at least 2/3 of the voting share capital is represented at the Annual General Meeting and that the resolution adopted by such qualified majority as required by the Companies Act, ref. Articles of Association, article 10.3. If less than 2/3 of the voting capital is represented at the Annual General Meeting, but the proposals are adopted by such qualified majority as required by the Companies Act, the Supervisory Board shall within two weeks convene to an Extraordinary General Meeting where the proposals can be adopted without regard to the amount of capital represented by such qualified majority as required by the companies Act, ref. Articles of Association, article 10.4.

To adopt the remaining points of the agenda a simple majority is required, ref. article 10.2.

### **Shareholders' right to attend the Annual General Meeting and to vote**

A shareholder's right to attend the Annual General Meeting and to vote is determined on the basis of the shares held by the shareholder at the date of registration, which is Thursday 19 January 2017. A shareholder must take out an admission card for him or herself as well as for any advisor on Friday 20 January 2017 at the latest. Admission cards shall be issued to any such person who, according to the register of shareholders, is recorded as shareholder on the date of registration or for whom the Company at the date of registration has received an adequate request to be recorded in the register of shareholders.

Admission cards with voting slips can be obtained from VP Investor Services A/S on tel. +45 43 58 88 91 on Friday 20 January 2017 at 11.59 pm at the latest. Admission cards with voting slips can also be obtained at VP Investor Services A/S' website [www.vp.dk/gf](http://www.vp.dk/gf) or RTX's website [www.rtx.dk/investor](http://www.rtx.dk/investor) on Friday 20 January 2017 at 11.59 pm at the latest.

Voting shareholders, who are unable to attend the Annual General Meeting, may grant a power of attorney. Power of attorney form is available at [www.rtx.dk/investor](http://www.rtx.dk/investor) or can be obtained from VP Investor Services A/S on tel. +45 43 58 88 91. Power of attorney must be filled in, signed and sent by e-mail to [vpinvestor@vp.dk](mailto:vpinvestor@vp.dk) or to VP Investor Services A/S, Weidekampsgade 14, P.O. Box 4040, DK-2300 Copenhagen S. The power of attorney must be sent to RTX A/S or VP Investor Services A/S no later than Friday 20 January 2017 at 11.59 pm.



Voting shareholders, who are unable to attend the Annual General Meeting, may vote by post. Postal voting form is available at [www.rtx.dk/investor](http://www.rtx.dk/investor) or can be obtained from VP Investor Services A/S on tel. +45 43 58 88 91. Postal votes must be received by RTX A/S, Stroemmen 6, DK-9400 Noerresundby no later than Wednesday 25 January 2017 at 11.59 pm.

At the Annual General Meeting the Supervisory Board will answer questions from the shareholders on conditions important to the evaluation of questions to be addressed at the Annual General Meeting. Prior to the Annual General Meeting questions may be sent to the Supervisory Board by e-mail to [ir@rtx.dk](mailto:ir@rtx.dk) or by post to RTX A/S, Att. "Investor Relations", Stroemmen 6, 9400 Noerresundby.

Noerresundby, Denmark, 2 January 2017

**Supervisory Board**  
**RTX A/S**